

# Central Massachusetts Collaborative

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**CMC OPEB Trust**  
**Monday, October 25, 2021 at 3:00 P.M.**  
**14 New Bond St., Worcester, MA 01606**

**This meeting will be conducted using Zoom. Click the below link to join the meeting:**  
<https://us02web.zoom.us/j/84177527252?pwd=QlBiQUFXbWtvVUJ1MUE03VW9MOVVadz09>

## *Meeting Agenda*

- 1. Open Session Call to Order**
- 2. Approval of the July 12, 2021 OPEB Trustees Meeting Minutes (voting item)**
- 3. Trust Status Update**
- 4. Presentation by Francesco Daniele, Director of Client Services for PRIM**
- 5. Investment Policy Review (voting item)**
- 6. Old Business**
- 7. New Business**
- 8. Next Meeting Date**

## *Appendices*

1. Board of Trustees meeting minutes 7.12.21
2. Draft Investment Policy

*The listing of matters are those reasonably anticipated by the Chair which may be discussed at the meeting. Not all items listed may in fact be discussed and other items not listed may also be brought up for discussion to the extent permitted by law.*